



SCHIP Registration and Account Setup



Updated August 11, 2009



MMSEA Section 111 CMS Alert Released July 31, 2009

- CMS issued an alert “Draft Language for Public Comment released July 31, 2009”
- Topics covered: RREs in complex insurance programs:
 - » Section 111 reporting obligation for the following entities and circumstances: Third Party Administrators, corporate structure / subsidiary relationships, deductible programs, fronting policies, reinsurance / excess insurance, self insurance pools, state “assigned claims funds”, liquidation / bankruptcy circumstances, multi-national organizations, workers’ compensation, and settlements involving multiple defendants
- Comments must be submitted to CMS’ MMSEA Section 111 resource mailbox at: PL110-173SEC111-comments@cms.hhs.gov and must be received by COB August 16, 2009.
 - » <http://www.cms.hhs.gov/mandatoryInsRep/Downloads/NGHPRREDraftForPublicComment.pdf>
- Broadspire and our reporting partner PMSI are currently reviewing alert and will submit comments to the COBC by August 16, 2009

MMSEA Section 111 New User Guide Version 2.0 July 31, 2009

MMSEA Section 111 Medicare Secondary Payer Mandatory Reporting Liability Insurance (Including Self-Insurance), No-Fault Insurance, and Workers' Compensation USER GUIDE Version 2.0 July 31, 2009

- **Registration updates in new Section 111 User Guide Version 2.0**
- Section 111 Mandatory Insurance Reporting User Guide Version 2.0 link
 - » <http://www.cms.hhs.gov/MandatoryInsRep/Downloads/NGHPUserGuideV2.0.pdf>
- A note was added to Section 8.2 stating that if no domestic, US address and/or TIN is available for the RRE, contact the COBC EDI Department (646-458-6740) This matter will be referred to CMS to obtain instructions on how to complete registration information on the COBSW and submit the TIN Reference File
- Section 17 was updated to provide a list of emails generated by the system for Section 111 COBSW processes (posted on slides 3 and 4)

MMSEA Section 111

New User Guide Released July 31, 2009

Version 2.0

E-Mail Notification	Recipient	Purpose
Profile Report	Authorized Representative, Account Manager	Sent after Account Setup step is complete on the COBSW. Included attachment with Profile Report.
Non-Receipt of Signed Profile Report	Authorized Representative, Account Manager	Generated 30 days after the Profile Report e-mail if a signed copy of the profile report has not been received at the COBC. The Authorized Representative for the RRE ID must sign and return the profile report. If another copy is needed, contact your EDI Rep.
Successful File Receipt	Account Manager	Sent after an input file has been successfully received at the COBC. Informational only. No action required.
Late File Submission	Authorized Representative, Account Manager	Sent 7 days after the end of the file submission period if no Claim Input File received for the RRE ID. Send the file immediately and contact your EDI Rep.
Threshold Error	Account Manager	Sent when an input file has been suspended for a threshold error. Contact your EDI Rep to resolve.
Severe Error	Account Manager	Sent when an input file has been suspended for a severe error. Contact your EDI Rep to resolve.
Ready for Testing	Account Manager	Account setup is complete and the signed profile report has been received at the COBC. The RRE may begin testing.
Ready for Production	Account Manager	Testing requirements have been met and production files will now be accepted for the RRE ID.
Successful File Processed	Account Manager	The COBC has completed processing on an input file and the response file is available.

MMSEA Section 111

New User Guide Released July 31, 2009

Version 2.0

E-Mail Notification	Recipient	Purpose
Account Designee Invitation	Account Designee	Sent to an Account Designee after the Account Manager for the RRE ID adds the Account Designee to the RRE ID on the COBSW. If the Account Designee is a new user, the e-mail will contain an URL with a secure token link for the user to follow to obtain a Login ID for the COBSW.
Personal Information Changed	User Affected (Account Manager or Account Designee)	Generated after a user changes his personal information on the COBSW. Informational only.
Password Reset	User Affected (Account Manager or Account Designee)	Generated when a user's password is reset on the COBSW.
Login ID Request	User Affected (Account Manager or Account Designee)	Generated after a user completes the "Forgot Login ID" function on the COBSW.

Current CMS Timelines

The Center for Medicare and Medicaid Services (CMS) MMSEA (SCHIP) implementation timeframes.

Registration period	May 1, 2009 – September 30, 2009
Testing period	January 1, 2010 – March 31, 2010
Initial reporting	Beginning April 1, 2010

- **Responsible reporting entities (RREs) can test January 1, 2010 through March 31, 2010**
 - » **RREs who complete testing before their assigned production submission windows for the first calendar quarter of 2010 may submit their first live production files during that file submission timeframe**
- **RREs can submit query files if they have completed registration and are in a testing status beginning July 1, 2009 once your selected reporting agent is ready for testing**

Identify COBSW Users

- **Step One: Identify an authorized representative, account manager and other COBSW users**
 - » **Roles & Responsibilities Quick Reference**
 - See Broadspire Registration Packet pages 4 and 5
 - » **CMS User Guide**

<http://www.cms.hhs.gov/MandatoryInsRep/Downloads/NGHPUserGuideV2.0.pdf>

Roles and Responsibilities

As defined in Version 1.0 March 16, 2009 MMSEA Section 111 User Guide

RESPONSIBILITY/ ACTIVITY	AUTHORIZED REPRESENTATIVE	ACCOUNT MANAGER	ACCOUNT DESIGNEE
Must be an individual who has legal authority to bind the organization to a contract and the terms of MMSEA section 111 requirements and processing	✓		
Can not be a user of the COBSW	✓		
Can not be an agent of the RRE	✓		
May perform the initial registration but will not be provided with a logon ID	✓		
Will designate the account manager	✓		
Must approve the account set up by signing the profile report including the data use agreement and returning it to the COBC	✓		
Will be the recipient of the COBC notifications related to non-compliance with section 111 reporting requirements	✓		

Roles and Responsibilities

As defined in Version 1.0 March 16, 2009 MMSEA Section 111 User Guide

RESPONSIBILITY/ ACTIVITY	AUTHORIZED REPRESENTATIVE	ACCOUNT MANAGER	ACCOUNT DESIGNEE
Will be the individual who controls the administration of an RRE's account and manages the overall reporting process		✓	
Must register on the COBSW, obtain a logon ID and complete the account setup tasks		✓	✓
Can be associated with an RRE ID if they receive an authorized PIN from the COBC mailing	✓	✓	
Can be associated with multiple RRE IDs		✓	✓
Can invite other users to register on the COBSW and function as account designees		✓	
Can manage the RRE profile including the selection of a file transfer method		✓	
Can upload and download files to the COBSW if the RRE has specified HTTPS as the file transfer method		✓	✓

Roles and Responsibilities

As defined in Version 1.0 March 16, 2009 MMSEA Section 111 User Guide

RESPONSIBILITY/ ACTIVITY	AUTHORIZED REPRESENTATIVE	ACCOUNT MANAGER	ACCOUNT DESIGNEE
Can use his or her login ID and password to transmit files to the COBSW if the RRE has specified SFTP as the file transfer method		✓	✓
Can review the file transmission history		✓	✓
Can review the file processing status on file statistics		✓	
Can remove an account designee's association to an account		✓	
Can change account contact information, phone, address etc.		✓	
Can change his or her personal information		✓	✓
Can not be an authorized representative or an account designee for the same RRE ID		✓	✓
Assist the account managers with the reporting process			✓
May be RRE employees or agents			✓
No limit to the number of account designees associated to one RRE ID			✓

Determine Reporting Structure

- **Step Two: Determine reporting structure**
 - » RRE must determine how they will submit files and how many
 - » Only one submission can be made on a quarterly basis for each RRE ID
 - » A separate registration required for each RRE ID
 - » The RRE may name the same authorized representative and account manager for both accounts or use different individuals
 - » An RRE ID is required for each individual reporting agent
 - Most companies will need only one RRE ID

COBSW RRE Registration

- **Step Three: RRE registration on the COBC Web site**
 - » **Section 111 COBSW URL www.Section111.cms.hhs.gov**
 - » **Registration must be completed by the RRE, not an agent for the RRE**
 - » **Required information to complete registration:**
 - Federal Tax Identification Number (TIN) for the RRE
 - Company name, address, phone, fax
 - Company authorized representative contact information including, name, job title, address, phone, fax, e-mail address

COBSW RRE Registration

- **Step Three (cont): RRE registration on the COBC Web site**
 - » **Required information to complete registration:**
 - National Association of Insurance Commissioners (NAIC) company codes, if applicable
 - Reporter type — select the liability insurance (including self-insurance)/no-fault insurance/workers' compensation option; not GHP
 - Parent and subsidiary company information (name, NAIC codes and TIN)
 - » **The credentials that are sent via US mail are critical to enable your account manager to proceed with the account setup process**
 - As soon as you receive these credentials, forward this information to your designated account manager

Determine Who is the RRE

Follow the Funding*

TYPE OF PROGRAM	PROGRAM DETAILS	RESPONSIBLE REPORTING ENTITY (RRE)
1. Insured with deductible	Deductible <u>funded by</u> Insured	Insured
2. Insured with deductible	Deductible <u>funded by</u> insurance carrier	Insurance Carrier
3. Self-insured with excess insurance	Excess payment <u>funded by</u> Self-insured and reimbursed by excess carrier	Self-insured
4. Self-insured with excess insurance	Excess payment <u>funded by</u> excess insurance carrier	Excess Insurance Carrier
5. Guaranteed cost	No self-insured retention or deductibles <u>funded by</u> carrier	Insurance Carrier

Determine Number of RRE IDs Required*

TYPE OF PROGRAM	PROGRAM DETAILS	RESPONSIBLE REPORTING ENTITY (RRE)	Number of RRE IDs required
A. Insured with deductible	<p>Scenario: Deductible funded by Insured, WC claims handled by TPA #1, GL claims handled by TPA #2 TPA #1 handles claims reported to CMS using Agent A and TPA #2 claims reported to CMS using Agent B Note: <u>Client does not care to separate out TPA or by line of business</u></p>	Insured	2
B. Insured with deductible	<p>Scenario: Deductible funded by insured WC claims handled by TPA #1, GL claims handled by TPA #2 Note: <u>All claims reported to CMS using one reporting agent</u></p>	Insured	1
C. Insured with deductible	<p>Scenario: Deductible funded by insured, WC claims handled by TPA #1, GL claims handled by TPA #2 <u>Client has two subsidiaries and does not want to report each independently</u> Note: <u>Client does not care to break out by line of business and both TPAs will be reporting using the same reporting agent</u></p>	Insured	1
D. Insured with deductible	<p>Scenario: Deductible funded by insured, WC claims handled by TPA #1, GL claims handled by TPA #2 Client has two subsidiaries and wants to report each independently Note: <u>Client does not care to break out by line of business and both TPAs will be reporting using the same reporting agent</u></p>	Insured	2
E. Insured with deductible	<p>Scenario: Deductible funded by insured, WC claims handled by TPA #1, GL claims handled by TPA #2 Client has two subsidiaries and wants to report each independently, including separating WC from GL. Note: <u>Both TPAs will be reporting using the same reporting agent</u></p>	Insured	4

NOTE: An RRE ID is required for each individual reporting agent.

***CMS alert dated July 31, 2009 in the future may impact the examples & definitions noted above**

RRE Account Setup

- **Step Four: RRE account setup on the COBSW — account manager**
 - » **The account manager must go to the Section 111 COBSW URL www.Section111.cms.hhs.gov**
 - » **The account manager will:**
 - Enter the RRE ID and associated PIN
 - Enter personal information including name, job title, address, phone and e-mail address
 - Create a login ID for the COBSW
 - Enter account information, including lines of business and estimated number of paid claims
 - Line of business
 - Verify if an agent will report on the RRE's behalf. Provide company name, contact name, address, phone, fax, e-mail address and TIN
 - Select a file transmission method (SFTP, HTTPS, or Connect:Direct)
- Note: If Connect:Direct transmission method is selected. The information necessary to complete account setup includes: AGNS account ID, Node ID, Net ID and Appl ID for SNA connections or IP address and port address for IP Connections Test and production destination dataset names to which you want the COBC to send the response files, options special instructions such as file triggers the COBC should utilize.*

RRE Account Setup

- **Step Four: RRE account setup on the COBSW — account manager**
 - » *** If you will be choosing Broadspire's reporting agent (PMSI), use the following information:**
 - Agent company name: PMSI Settlement Solutions
 - Agent EIN/TIN: 593166848
 - Agent contact name: Crystal Brotski
 - Agent company address: 175 Kelsey Lane; Tampa, Florida; 33619
 - Agent phone number: 888-850-4161
 - Select secure file transfer protocol (SFTP) as your file transfer method
 - » **Once the account manager has successfully obtained a COBSW login ID, he or she may log into the application and invite account designees to register for login IDs**

Return Profile Report COBC and Broadspire

- **Step Five: Return signed RRE profile report — authorized representative**
 - » **Once the account setup has been completed on the COBSW and processed by the COBC, a profile report will be sent to the RRE's authorized representative via email**
 - » **The profile report contains:**
 - A summary of the information provided at registration and account setup
 - Important information needed for data file transmission
 - RRE ID
 - The assigned production live date and ongoing quarterly file submission timeframe
 - Contact information for the assigned COBC EDI representative
 - The RRE's authorized representative must review, sign and return the profile report to the COBC
 - **IMPORTANT:** Scan and email your profile report to your Broadspire account executive at SCHIP@choosebroadspire.com or fax to 770-777-6479**
 - **IMPORTANT:** The COBC will then send an email to your authorized representative to indicate that testing can begin, please forward this email to SCHIP@choosebroadspire.com or fax to 770-777-6479**

Other actions: Forward testing notification, complete PMSI RRE setup, sign acknowledgment and assign your account designees

- ***Authorized representative or account manager forwards testing notification**
 - » Once the authorized representative receives a notification from the COBC via email that testing can begin, forward this email to SCHIP@choosebroadspire.com or fax to 770-777-6479**
 - Note: This step is completed when choosing Broadspire and PMSI as your selected reporting agent
- ***Designated account manager completes the PMSI online RRE setup at <http://rresetup.pmsionline.com>**
 - » The designated account manager completes the PMSI online RRE setup to provide our reporting agent to provide necessary information for Section 111 reporting.
 - **IMPORTANT:** This action is completed regardless of whom you select as your reporting agent. This information will be needed by PMSI even if you are using an alternative reporting agent.
- ***Broadspires reporting agent solution – Signed acknowledgements are signed and returned to Broadspire**
 - » Signed acknowledgements are signed and returned to Broadspire at SCHIP@choosebroadspire.com or fax to 770-777-6479.** Contact your Broadspire account executive for the appropriate contract if you choose an alternative reporting agent, have your own claim systems, choose to self-administer in Broadspire's claim system
- ***Account manager logs onto the COBSW and assigns account designees**
 - » Once all of the registration steps are completed with the COBC and PMSI, the designated account manager logs onto the COBSW and assigns their account designees

Assign account designees (Broadspire's Solution) *

Assign as account designee:

Doreen Thompson**

Company: Broadspire

E-mail: doreen.thompson@choosebroadspire.com

Phone: 847-719-5259

Address: Four Corporate Dr
Lake Zurich, IL 60047

Assign as account designee:

Crystal Brotski

Company: PMSI

E-mail: crystal.brotski@pmsisettlement.com

Phone: 888-850-4161

Address: 175 Kelsey Ln
Tampa, FL 33619

Back-up account designees – assign as account designee:

Becky Englund

Company: Broadspire

E-mail: becky.englund@choosebroadspire.com

Phone: 847-719-5285

Address: Four Corporate Dr
Lake Zurich, IL 60047

(SCHIP data specialist)

Khristy Stoffer

Company: Broadspire

E-mail: khristy.stoffer@choosebroadspire.com

Phone: 847-719-5073

Address: Four Corporate Dr
Lake Zurich, IL 60047

(SCHIP data specialist)

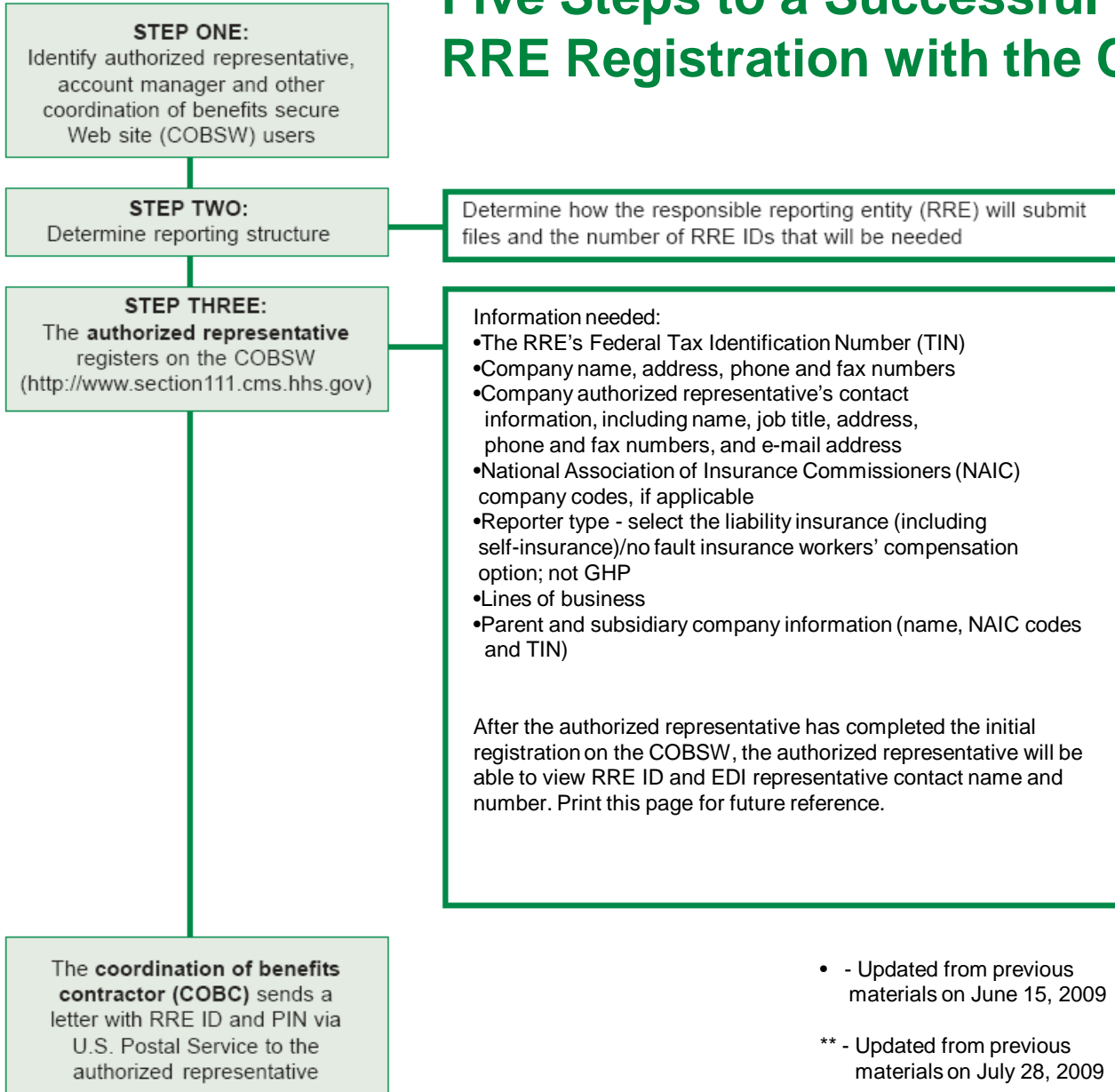


* - Information updated from previous materials on June 15, 2009

**NOTE: If you select Broadspire as your account manager, please designate Doreen Thompson.



Five Steps to a Successful RRE Registration with the COBC



• - Updated from previous materials on June 15, 2009

** - Updated from previous materials on July 28, 2009

Authorized representative provides the RRE ID and PIN to the designated account manager

STEP FOUR:
Account manager completes the account setup on COBSW (<http://www.section111.cms.hhs.gov>)

Account manager clicks "Account Setup" link and enters the following information:

- RRE ID and associated PIN
- Personal information including name, job title, address, phone number and e-mail address
- A newly created login ID for the COBSW
- Account information related to expected volume of data to be exchanged under this RRE ID (estimated number of annual paid claims for the lines of business to be reported under this RRE)
- Verify if an agent will report on the RRE's behalf. If so, provide company and contact names, address, phone and fax numbers, e-mail address and TIN*
- Select a file transmission method*

*If Broadspire (and PMSI) are selected as your reporting agent, enter the following information during the account setup process (PLEASE NOTE: if you select an alternative reporting agent, enter your agent's information):

- Agent company name: PMSI Settlement Solutions
- Agent EIN/TIN: 593166848
- Agent contact name: Crystal Brotski
- Agent company address: 175 Kelsey Lane; Tampa, Florida, 33619
- Agent phone number: 888-850-4161
- File transfer method: Secure file transfer protocol (SFTP)

COBC sends profile report via e-mail to the authorized representative

The authorized representative reviews the profile report, signs it and returns it to COBC

STEP FIVE:
The authorized representative or account manager sends the profile report to Broadspire via e-mail (SCHIP@choosebroadspire.com) or fax (770-777-6479)***

***Updated from previous materials on June 22, 2009

The COBC e-mails to the **authorized representative** notification that testing can begin

The **authorized representative** or **account manager** forwards the testing notification to Broadspire via e-mail (SCHIP@choosebroadspire.com) or fax (770-777-8479)***

The RRE's **account manager** completes PMSI's on-line RRE setup process (<http://rresetup.pmsionline.com>)

Must be completed if you select Broadspire and PMSI as your reporting agent or if you choose an alternative reporting agent:

- Referred by: (your current claims administrator for the specific claims related to this RRE) (Broadspire or Crawford)
- Data provider (the source providing data to your reporting agent)
- RRE ID (provided by CMS)
- Name of company/organization
- Full name (of account manager)
- E-mail address
- Physical address
- Agent EIN/TIN: 593166848
- Phone number
- CMS reporting period
- Selected reporting agent
- Explain the business rationale for having multiple RRE IDs. Enter "NA" if not applicable
- Line of business (specific to the RRE ID)
- Type of claim (specific to the RRE ID)

IMPORTANT: PMSI RRE setup must be completed regardless of whom you select as your reporting agent.

Broadspire's Reporting Agent
Solution: Acknowledgement/
addendum is signed and returned

Signed acknowledgements must be scanned and sent to Broadspire via e-mail (SCHIP@choosebroadspire.com) or fax (770-777-8479)***. Please include your company's name in the e-mail.

Contact your Broadspire account executive for the appropriate contract addendum if you:

- Choose a reporting agent other than Broadspire
- Have your own claims system
- Choose to self-administer in Broadspire's claim system

Account manager
logs onto COBSW
(<http://www.section111.cms.hhs.gov>)
and assigns account designees

Assign as account designee*:

- Doreen Thompson**
Company: Broadspire
E-mail: doreen.thompson@choosebroadspire.com
Phone number: 847-719-5259
Address: Four Corporate Dr.
Lake Zurich, IL 60047
- Crystal Brotski
Company: PMSI
E-mail: crystal.brotski@pmsisettlement.com
Phone number: 888-850-4161
Address: 175 Kelsey Ln.
Tampa, FL 33619

Back-up account designees - Assign as account designee:

- Khristy Stoffer
(SCHIP data specialist)
Company: Broadspire
E-mail: khristy.stoffer@choosebroadspire.com
Phone number: 847-719-5073
Address: Four Corporate Dr.
Lake Zurich, IL 60047
- Becky Englund
(SCHIP data specialist)
Company: Broadspire
E-mail: becky.englund@choosebroadspire.com
Phone number: 847-719-5285
Address: Four Corporate Dr.
Lake Zurich, IL 60047

*Updated from previous
materials on June 15, 2009

**NOTE: If you select Broadspire as
your account manager, please
designate Doreen Thompson.

***Updated from previous
materials on June 22, 2009

Broadspire's Solution

- **Select a Reporting Agent
(performed by the account manager)**
 - » **Option One: Choose Broadspire's solution**
 - If you choose Broadspire's solution, be prepared to provide PMSI with agent information during the account setup process (see page 6 of the Broadspire RRE Registration Packet)
 - Following the account setup process, assign Broadspire and Broadspire's reporting agent PMSI as account designees
 - » Or assign Broadspire as your account manager – contact your Broadspire account executive to discuss this option further
 - Following successful CMS registration complete the PMSI RRE account set-up process:
 - » Go to the following Web site to provide us with your registration information:
<http://rresetup.pmsionline.com>
 - » Note: The PMSI on-line setup must be completed within two weeks after receipt of your CMS account setup confirmation and no later than September 30, 2009*
 - » Be prepared to provide key data elements necessary for PMSI RRE setup (refer to PMSI key data elements)

Choose Alternative Agent

- **Option Two: Choose an alternative agent**
 - » **IMPORTANT: Clients who are using an alternative reporting agent must contact their account executives for a new contract addendum**
 - » **Clients who use our claim administration services (in our claims systems) and choose alternative agents:**
 - Broadspire's reporting agent, PMSI, will deliver the necessary data on behalf of Broadspire in the CMS-required format to your agent
 - » **The RRE or its agent will be responsible for:**
 - Performing the Medicare beneficiary check
 - Reporting all MMSEA Section 111 data to CMS
 - Providing Broadspire with your alternative agent information by accessing the following Web site: <http://rresetup.pmsionline.com>
 - Be prepared to provide key data elements necessary for PMSI RRE setup (refer to PMSI key data elements)
 - Submit the following CMS response files to Broadspires' reporting agent PMSI within one day of receipt:
 - » CMS beneficiary query response records
 - » All CMS response files, including any data errors
 - » Return our supplied DCN

PMSI RRE-Setup Required Information

- **PMSI key data elements**
 - » Referred by: (your current claim administrator for specific claims related to RRE Broadspire or Crawford)
 - » Data provider (the source providing data to your reporting agent)
 - » Your RRE ID (provided to you by CMS)
 - » Name of organization/company
 - » Full name (preferred contact)
 - » E-mail address
 - » Physical address
 - » Phone number
 - » CMS reporting group
 - » Your selected reporting agent
 - » Explain the business rationale for creating multiple RRE IDs.
Enter NA if not applicable:*
 - » Line of business (specific to the RRE ID)
 - » Type of claim (specific to the RRE ID)

Alternative Solution for clients who administer claims on their own system or a Broadspire system

Clients for whom Broadspire administers claims on their own systems or a Broadspire system (i.e. RSG or Broadspire STARS) Broadspire's role is limited to servicing clients whose claims reside on our systems and are handled by Broadspire. Clients listed below must make alternative arrangements to ensure CMS compliance and avoid potential fines, which are \$1,000 per day per claim:

- » **Clients who have claims on a Broadspire system but administer any portion of the claims (including advise to pay or voucher account processing)**
- » **Clients who have claims on a Broadspire system but utilize Broadspire only for payment distribution (i.e. only utilize check cutting services)**
- » **Clients who contract with Broadspire to administer claims but to do so utilizing a non-Broadspire claim application**

As an alternative, clients described above may contact PMSI directly to discuss reporting requirements. For more information about PMSI's SCHIP solutions and to discuss your specific SCHIP needs, contact:

Otto Biasio - PMSI Settlement Solutions

Phone: 303-730-2513

E-mail: otto.biasio@pmsisettlement.com



Broadspire's Acknowledgment/Addendum Requirement

- **Broadspire's Agent Reporting Solution:
Acknowledgment/Addendum Requirement**
 - » **If you choose Broadspire's Agent Reporting Solution, you must sign and return an acknowledgment, which is available on page 9 of the Broadspire registration packet**
 - » **Signed acknowledgments can be scanned and returned to Broadspire via e-mail at SCHIP@choosebroadspire.com**
 - Please include the name of your company in the e-mail
 - Acknowledgments can also be submitted via fax to 770-777-6479**
 - » **Acknowledgments must be returned to Broadspire by August 31, 2009**
 - » **If you choose a reporting agent other than Broadspire, or have your own claim systems, please contact your Broadspire account executive for the appropriate contract addendum**

Agent Reporting Fee Structure

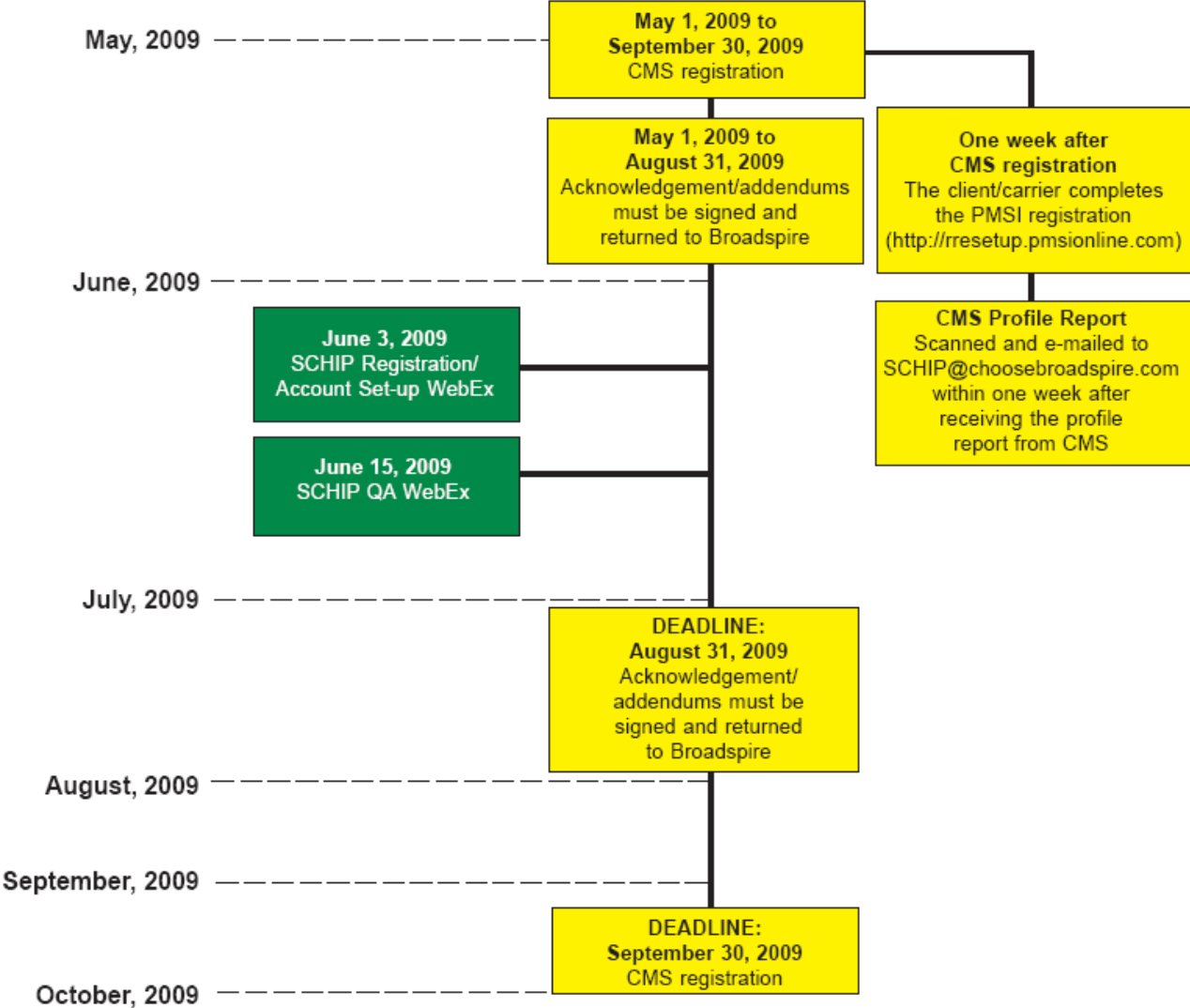
- **Beneficiary query: no charge**
- **Claims settled within one year of the report date: no charge**
 - » **Most liability claims are settled within one year**
- **Claims that require “re-reporting” and remain open one year after reporting date anniversary: \$10 fee***
 - » **Charged on the claim’s anniversary date**
 - » **Fee billed to the claim file**
 - » **Small percentage of workers’ compensation claims will be subjected to fee**

* - Fee subject to change

Agent Reporting Fee Structure

- **Example One: No fee**
 - » Claim reported to CMS on April 1, 2010
 - » Claim settled and final reporting date is prior to April 1, 2011
- **Example Two: \$10 fee* applied to claim file**
 - » Claim reported to CMS on April 1, 2010
 - » Claim remains open on April 1, 2011 and requires additional reporting, fee applied
 - » Claim remains open on April 1, 2012, no settlement and no additional fields modified so claim not reported again – no charge
- **Example Three: No fee**
 - » Monthly beneficiary query begins on April 1, 2010
 - » Claim reported to CMS due to claimant eligibility June 1, 2012
 - » Claim reported with updates “new ICD 9 codes” on September 1, 2012
 - » Claim settled and final reporting date is prior to June 1, 2013
- **Example Four: \$10 fee* applied to claim file**
 - » Monthly beneficiary query begins on April 1, 2010
 - » Claim reported to CMS due to claimant eligibility on April 1, 2011
 - » Claim reported with updates “new ICD 9 codes” on January 1, 2012
 - » Claim remains open on April 1, 2012 and requires additional reporting

SCHIP Responsibilities Timeline



For SCHIP questions and assistance contact

**Broadspire's reporting agent, PMSI
888-850-4161 (PMSI Client Services)
justregister@pmsisettlement.com**

or contact your Broadspire account executive